



UNIVERSITY SYSTEM OF GEORGIA

# Request for Proposals (RFP)

Presented by:

Jim Barnaby

USG Strategic Sourcing Director

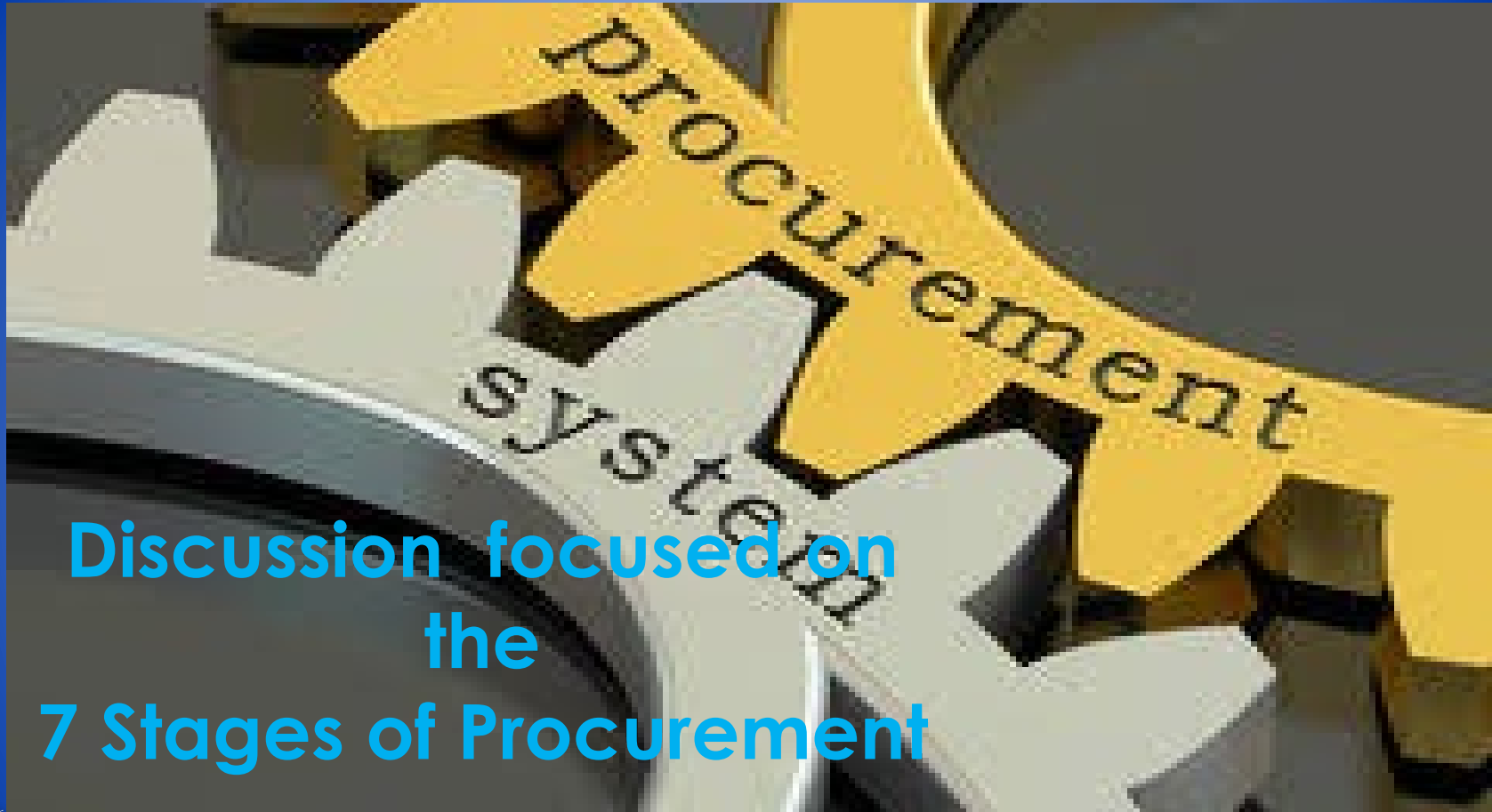
[jim.Barnaby@usg.edu](mailto:jim.Barnaby@usg.edu) or 404-962-3204

Catherine Ice

Director of Procurement

Kennesaw State University

[cice@kennesaw.edu](mailto:cice@kennesaw.edu)/470-578-4347



# Discussion focused on the 7 Stages of Procurement

## 2.4.2. Request for Proposals

A Request for Proposals (RFP) is a formal solicitation method that seeks to leverage the creativity and knowledge of business organizations in order to provide a solution to a unique procurement

The state entity should use an RFP if the end user wishes to evaluate the experience of the supplier and the quality of the supplier response to either a clear and accurate statement of work or to identify a supplier who can offer the best possible solution to the state entity's identified needs.



# Stage 1: Need Identification

- Fact Finding
- Review Order of Precedence
- Statewide/USG Waivers
- Piggybacks
- Consortiums



# Stage 2: Pre-Solicitation

- Project Plan/Timeline
- Budget Approval (Purchase Requisition)
- Procurement Availability/Ability
- Research/Market Study
- Stakeholders
- DPA and other Approvals
- Confidentiality Statements



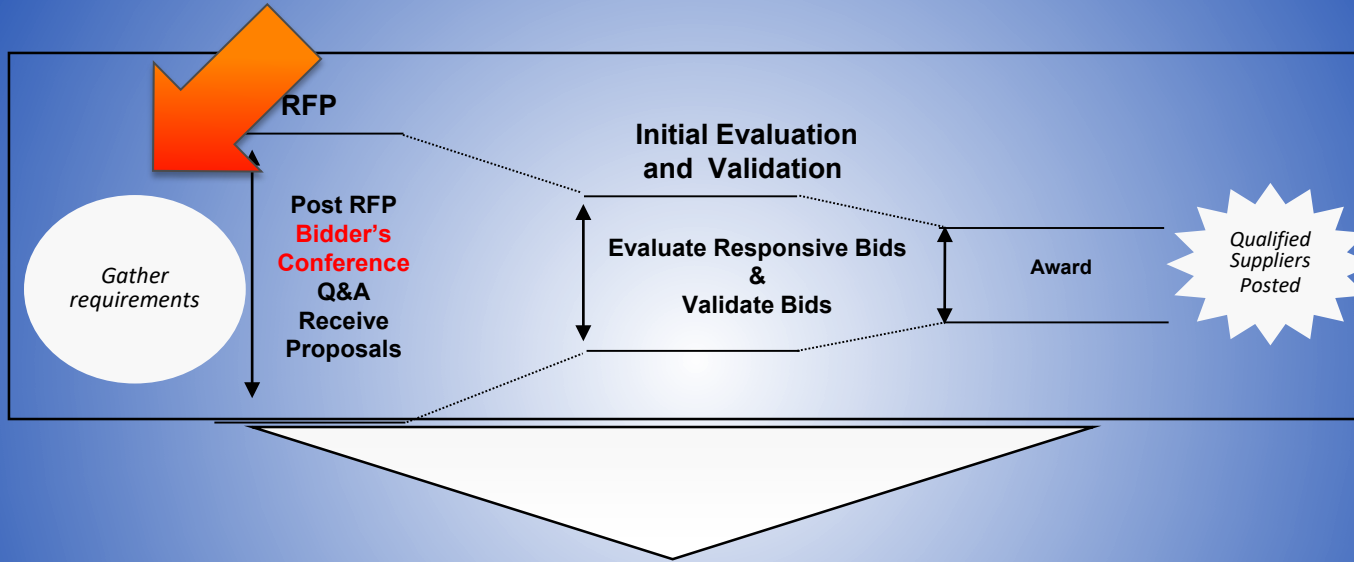
# Stage 3: Solicitation Preparation

- RFP Development Team
- Evaluation Team
- Department Project Lead
- Core Product Prepared
- RFP Kick-Off Meeting
- Confidential Statements
- Contract Control Measures





# Where are we in the Process?



# Stage 4: Solicitation Process

- Offeror's Conference
- Agenda
- Questions & Answers
- Communications





# Stage 5: Evaluation Process

- Administrative Review
- Evaluation Kick-off
- Individual Evaluations
- Validation Meeting
- Presentations/Demonstrations
- Cost Worksheets
- Negotiations
- Contract exceptions
- Debriefings



# Stage 6: Award

- Documents Reviewed and Ready
- Protests
- Notice of Intent
- Notice of Award



# Stage 7: Contract Process

- Contract Kick-Off
- Evaluations
- Renewals
- Terminations
- Internal Audits



The Procurement has not ended, it's just beginning! The end result is a direct reflection of the Issuing Officer and the department...

# Questions ?

