

## RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.44 release of BOR functional application enhancements. These Release Notes and other accompanying documentation for this release can be found on the GeorgiaFIRST Financials website at:

<https://www.usg.edu/gafirst-fin/releases>

### Release 5.44

#### General Information

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| <b>Known Issues</b> | Resolutions to the following Known Issues are included in this release:<br><br>KI-9.2-110_AM – Consolidated Assets Incorrectly Updating Profile ID |
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#### Module Specific Information

#### Asset Management (AM)

##### Page Changes

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| <b>Asset Consolidation Page – “To Asset” Tab</b> | The fix for Oracle Bug 28951318 was applied to Production. This resolves the issue of consolidated assets changing to an “ABC” profile ID when changing the cost or quantity.<br><br>This resolves Known Issue 9.2-110_AM |
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#### Budget Prep (BP)

Refer to the [2020 Budget Prep User Guide](#) for more information about all changes listed in the Budget Prep section below.

##### Modifications to Existing Processes

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| <b>HCM Import</b> | <b>BOR Menu &gt; BOR Budget Prep &gt; Budget Prep Processing &gt; HCM Import</b> <ul style="list-style-type: none"> <li>Added logic to import JED rows from Job in addition to Department Budget Table information. Previously, imported Department Budget Table only.</li> </ul> |
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|                                   | <ul style="list-style-type: none"> <li>Corrected J Paygroup import logic to correctly calculate on a ten (10) month basis. Previously, used the same logic as the H Paygroup.</li> </ul>   |
| <b>Financials Build</b>           | <p><b>BOR Menu &gt; BOR Budget Prep &gt; Budget Prep Processing &gt; Financials Build</b></p> <ul style="list-style-type: none"> <li>Added logic to insert Position Number into Ref field on Budget Journals, if selected in Budget Prep Setup. Previously, this functionality did not exist.</li> </ul>   |
| <b>HCM Export</b>                 | <p><b>BOR Menu &gt; BOR Budget Prep &gt; Budget Prep Processing &gt; HCM Export</b></p> <ul style="list-style-type: none"> <li>Added logic to handle multiple effective dates for different raises. Now Promotion, Merit, and Equity now have separate raise date fields instead of being one (1) raise date field.</li> <li>Corrected J Paygroup export logic to correctly calculate on a ten (10) month basis. Previously, used the same logic as the H Paygroup.</li> </ul> |
| <b>Reports/Queries</b>            |  |
| <b>BOR_BP_HCM_EXPORT_PREAUDIT</b> | New query to return pre-audit items from HCM Export run in Report Only mode. Uses BOR_BP_AUD_ERR table.  |
| <b>Page Changes</b>               |  |
| <b>Year/Hour Parameters</b>       | <p><b>BOR Menu &gt; BOR Budget Prep &gt; Budget Prep Setup &gt; Year/Hour Parameters</b></p> <ul style="list-style-type: none"> <li>Added 10M Hours Per Year parameter for J Paygroup. Previously, used the same hour configuration as the H Paygroup.</li> <li>Added checkbox for “Position Number on Budget Journals” to control whether original budget journals include Position level detail. Previously, the module did not have this functionality.</li> </ul>          |

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| <p style="text-align: center;"><b>Pay Groups</b></p>                  | <p><b>BOR Menus &gt; BOR Budget Prep &gt; Budget Prep Setup &gt; Pay Groups</b></p> <ul style="list-style-type: none"> <li>Added logic to handle multiple effective dates for different raises. Now Promotion, Merit, and Equity now have separate raise date fields instead of being one (1) raise date field.</li> </ul>   |
| <p style="text-align: center;"><b>Reset Raise Effective Dates</b></p> | <p><b>BOR Menus &gt; BOR Budget Prep &gt; Budget Prep Processing &gt; Reset Raise Dates</b></p> <ul style="list-style-type: none"> <li>Added options to run for Merit Date, Promotion Date, or Equity Date. Previously, there was only one (1) raise date field.</li> </ul>  |
| <p style="text-align: center;"><b>Update Personal Services</b></p>    | <p><b>BOR Menus &gt; BOR Budget Prep &gt; Budget Prep Data Update &gt; Personal Services</b></p> <ul style="list-style-type: none"> <li>Changed behind-the-scenes calculations to handle multiple raise dates and to correct J paygroup calculations.</li> <li>Added fields related to Job Earns Dist for imported Job Rows with Job Earns Dist setup. Previously, only included Dept Budget Table information.</li> </ul> |

| eProcurement (ePro) Purchasing (PO)                               |   |
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| Reports/Queries   |   |
| <p style="text-align: center;"><b>BOR_REQ_OPEN_AMOUNT_ALL</b></p> | <p><b>Reporting Tools &gt; Query &gt; Query Manager (or Query Viewer)</b></p> <ul style="list-style-type: none"> <li>The BOR_REQ_OPEN_AMOUNT_ALL query was maximized to remove redundant data to resolve timing out issues before returning results following FREL5.40. The query now runs as expected.</li> </ul>  |
| <p style="text-align: center;"><b>Monitor Approvals</b></p>       | <p><b>Enterprise Components &gt; Approvals &gt; Approvals &gt; Monitor Approvals</b></p> <ul style="list-style-type: none"> <li>When searching the Monitor Approvals page the module now requires input into the Approval Process field. Adding as much criteria as possible on the Monitor Approvals page causes the search to render faster and more precise</li> </ul> |

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|  | results. Previously, all business units returned when the Approval Process was not selected. |
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| <b>General Ledger (GL)</b> |
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| Reports/Queries                            |  |
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| <b>Public/Private Ventures<br/>nVision</b> | <p><b>Reporting Tools &gt; PS/nVision &gt; Define Report Request &gt; Public/Private Ventures</b></p> <p>The PPV nVision report had mapping changes for the following:</p> <ul style="list-style-type: none"> <li>• To remove account range 715300-715999 from the row for Other Operating Expenses</li> <li>• To add to the row for Repairs and Maintenance.</li> </ul> <p>For additional information on running nVision reports, refer to the <a href="#">9.2 General Ledger Reports Manual</a> in the <a href="#">General Ledger and Commitment Control Documentation</a> section of the <a href="#">GeorgiaFIRST Financials website</a>.</p> |

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| <b>Travel and Expenses (EX)</b> |
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| Reports/Queries                 |  |
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| <b>BOR_EX_PRIOR_BUD_REF</b>     | <p><b>Reporting Tools &gt; Query &gt; Query Manager</b></p> <ul style="list-style-type: none"> <li>• The BOR_EX_PRIOR_BUD_REF query was modified to use the Fiscal Year Calendar to ensure accurate results. Previously, this query used the Budget Period Calendar.</li> </ul>        |
| <b>BOR_EX_UNPOSTED_ACCRUALS</b> | <p><b>Reporting Tools &gt; Query &gt; Query Manager</b></p> <ul style="list-style-type: none"> <li>• The BOR_EX_UNPOSTED_ACCRUALS query was updated to exclude Cash Advances in a “Closed” status. Previously, this query only excluded Cash Advances in a “Posted” status.</li> </ul> |

## Other Notes

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| Next Scheduled Release       | PeopleSoft Financials <b>Release 5.46</b> is currently scheduled for <b>Friday, May 10, 2019</b> . You will receive a reminder of when this update will occur.  |
| More Information and Support | For business impact issues, contact the ITS Helpdesk at <a href="mailto:helpdesk@usg.edu">helpdesk@usg.edu</a> or <a href="https://www.usg.edu/customer_services/about_us/contact/">https://www.usg.edu/customer_services/about_us/contact/</a> . |