PeopleSoft v9.2 Security Role Changes

Accounts Payable Security Changes

The following Accounts Payable roles are going to be dropped as part of the upgrade:

- BOR_AP_1099_INQ
  - This functionality will be included in the BOR_AP_1099_RPTS role
- BOR_AP_CNTRL_GRPS_DELETE
  - This functionality will be included in the BOR_AP_CNTRL_GRPS_MAINT role
- BOR_AP_POS_PAY
  - This functionality will be included in the BOR_AP_CRTE_PMNTS_MAINT role
- The following roles will be included in the BOR_AP_VOUCHER_ENTRY role:
  - BOR_AP_BUDGET_CHK
  - BOR_AP_MATCH_PRC
  - BOR_AP_QUICK_INV
  - BOR_AP_VOUCHER_BUILD
- BOR_AP_VOUCHER_LOAD
  - The BOR External Voucher Upload process is being dropped in 9.2.

NEW AP WORKFLOW APPROVAL ROLES
  - Asset Approver - BOR_VOUCHER_ASSET_APPR
  - Budget Reference Approver - BOR_VOUCHER_BUD_REF_APPR
  - AP Administrator - BOR_AP_ADMINXX

Asset Management Security Changes

There are no security role changes for Asset Management.

Accounts Receivable Security Changes

The following Accounts Receivable role is going to be renamed as part of the upgrade:

- BOR_AR_CRTE_RECV
  - This role has been renamed to BOR_AR_ITEM_ENTRY

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ePro and Purchasing Security Changes

The following ePro & Purchasing roles are going to be dropped as part of the upgrade:

- BOR_EP_CHG_REQUEST
  - This functionality will be included in the BOR_EP_MAINT_REQ role
- BOR_PO_CHANGE_REQUEST
  - This functionality will be included in the BOR_PO_MAINTAIN role
- BOR_PO_RECV_GOODS
  - This functionality will be included in the BOR_PO_RECEIVING role
- BOR_PO_REPORTS_ADM and BOR_PO_REPORTS_EXEC
  - This functionality will be included in the BOR_PO_REPORTS role
- BOR_PO_VENDORS_ADD and BOR_PO_VENDORS_CORR
  - This functionality will be included in the BOR_PO_VENDORS_MAINT role and controlled via user preferences
- BOR_PO_REQ_WORKBENCH
  - This functionality will be included in the BOR_EP_BUYER_CENTER role
- BOR_PO_RECEIVING Is a new role.
- BOR_PO_REPORTS is a new role.

NEW EPRO AND PURCHASING WORKFLOW APPROVAL ROLES
  - ePro Budget Reference Approver - BOR_EP_BUD_REF_APPR
  - PO Asset Approver - BOR_PO_ASSET_APPR
  - PO Budget Reference Approver - BOR_PO_BUD_REF_APPR
  - PO Buyer Approval - BOR_PO_BUYER_APPR
  - Purchasing Administrator – BOR_PO_ADMINXX

Expenses Security Changes

The following Expenses roles are going to be dropped as part of the upgrade:

- BOR_EX_MANAGER
- BOR_EX_EMPLOY_DATA
- BOR_EX_TAUTH_RESET
- BOR_EX_MAINT_TRANS
- BOR_EX_MOD_APR_TRANS
- BOR_EX_REASSIGN
- BOR_EX_SETUP_CONFIG
  - This functionality will be included in the BOR_EX_ADMINISTRATION role
- BOR_EX_BATCH_PRC will be deleted
- BOR_EX_ADMINISTRATION is a new role.
- BOR_EX_CASH_ADV_PROCESSING is a new role.
- BOR_EX_CASH_ADV_APR
  - This functionality will be included in the BOR_EX_APPROVAL role

- BOR_EX_CASH_ADV_ADMIN
  - This functionality will be included in the BOR_EX_CASH_ADV_PROCESSING role
- EX_AUD_EXP_TRANS_INQ
- BOR_EX_BUDCHK_PRC
  - This functionality will be included in the BOR_EX_PROCESSING role

General Ledger and Commitment Control Security Changes

The following General Ledger and Commitment Control roles are going to be dropped as part of the upgrade:

- BOR_GL_BANK_SETUP
  - This role has been renamed to BOR_BANK_SETUP
- BOR_GL_BANKING
  - This role has been renamed to BOR_BANK_PROCESSING
- BOR_GL_OPEN_ITEMS
  - This functionality will be included in the BOR_GL_INQUIRE role
- BOR_GL_PRC_JRNL_MNT
  - This role has been renamed to BOR_GL_JOURNAL_ENTRY
- BOR_GL_PRC_JRNL_GEN_PRC
  - This role has been renamed to BOR_GL_JOURNAL_GENERATION
- BOR_GL_PRC_JRNL_MRK_PST_PRC
- BOR_KK_CUSTOM_INTFC
  - These roles have been renamed to BOR_GL_JOURNAL_POSTING
- BOR_GL_ACCT_PERIOD
  - This functionality will be included in the BOR_GL_PERIOD_END role
- BOR_GL_CUSTOM_INTFC
- BOR_GL_JRNL_UNLOCK
- BOR_GL_PERF_ALLOC_PRC
  - This functionality will be included in the BOR_GL_PROCESSING role
- BOR_GL_PERF_ALLOC_RPT
  - This functionality will be included in the BOR_GL_REPORTS role
- BOR_GL_CONT_AUD
  - This role has been renamed to BOR_GL_TIGA_PROCESSING
- BOR_GL_ADJ_BUDGET_MAINT
- BOR_GL_ADJ_BUDGET_PRC
  - This functionality will be included in the BOR_KK_PROCESS_ADJUSTMENTS role
- BOR_KK_MAINT
  - This role has been renamed to BOR_KK_BUDGET_ENTRY
- BOR_KK_GRANT_BUDGPROG_RPTS Is a new role for 9.2
- BOR_GL_PROCESSING is a new role.
- BOR_KK_INQ
  - This role has been renamed to BOR_KK_INQUIRY

NEW COMMITMENT CONTROL WORKFLOW APPROVAL ROLES

- o Commitment Control Approver – BOR_KK_BUD_APPR
- o Commitment Control Administrator – BOR_KK_ADMINXX